



香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Our Ref: CRO20190802-013

2 August 2019

To: Main Board Listed Issuers (Attn: Authorised Representatives)
GEM Listed Issuers (Attn: Authorised Representatives)
Market Practitioners

Dear Sirs

Consultation Paper on Codification of General Waivers and Principles relating to IPOs and Listed Issuers and Minor Rule Amendments

We have today published a consultation paper on codification of general waivers and principles relating to IPOs and listed issuers and minor Rule amendments (“**Consultation Paper**”).

The Consultation Paper seeks comments on the proposed codification of (i) a number of waivers with general effect previously approved by the SFC; (ii) the principles and conditions underpinning a number of waivers that have been granted by the Exchange on more than one occasion; and (iii) minor Rule amendments. The Consultation Paper also contains proposals on a number of housekeeping amendments to the Rules to correct clerical errors and update outdated references. We invite written comments on the Consultation Paper that should be submitted to us via post, fax or email as set out in the Consultation Paper. The Consultation Paper and the questionnaire are available on the HKEX website:

Subject	Hyperlinks
Codification of General Waivers and Principles relating to IPOs and Listed Issuers and Minor Rule Amendments	<p>Consultation Paper:</p> <p>http://www.hkex.com.hk/-/media/HKEX-Market/News/Market-Consultations/2016-Present/August-2019-Codification-of-General-Waivers/Consultation-Paper/cp201908.pdf</p> <p>Questionnaire:</p> <p>http://www.hkex.com.hk/-/media/HKEX-Market/News/Market-Consultations/2016-Present/August-2019-Codification-of-General-Waivers/Questionnaire/cp201908q.docx</p>

The consultation period will close on 27 September 2019.

Yours faithfully

For and on behalf of

The Stock Exchange of Hong Kong Limited

[Signed]

David Graham

Head of Listing